

REASON FOR VALUATION TAX AND REGULATORY COMPLIANCE

Independent valuations that give tax authorities and regulators exactly what they need.

Why valuation matters here

A growing number of tax events – from business sales and restructurings to share transfers, estate planning, and intercompany transactions – require a formal, independent business valuation. Tax authorities around the world are becoming more sophisticated in scrutinising the valuations used to support tax positions. A weak or unsupported valuation is an open invitation to challenge.

What is at stake

The consequences of an insufficient valuation can be severe. Additional tax assessments, interest, and penalties can arise from a valuation that does not meet the required standard. In transfer pricing and intercompany transaction contexts, the stakes are even higher – with potential for double taxation and cross-border regulatory action.

- CGT, estate duty, and inheritance tax events typically require a formal independent valuation
- Share transfers to employees, related parties, or trusts require arm's-length price support
- Transfer pricing regulations require defensible intercompany transaction values
- Regulatory submissions to financial authorities often require formal valuations as supporting evidence

bizval valuations are built to hold up under pressure. They are grounded in real data and designed to support tax advice, compliance planning, and deal execution with confidence.



How bizval helps

We provide independent business valuations aligned to the tax and regulatory requirements of the relevant jurisdiction. Our reports are built on transparent, well-documented methodology and are designed to provide a defensible position in the event of audit or challenge.

- Valuations aligned to IRS (USA), HMRC (UK), SARS (South Africa), and other regulatory standards
- IFRS and GAAP-compliant outputs for financial reporting and audit purposes
- Estate, trust, and succession valuations for inheritance and wealth transfer tax events
- Transfer pricing and related-party transaction valuations

Ready to get started?

Visit bizvalglobal.com or contact our team for a discovery call.



INDEPENDENT DEFENSIBLE BUSINESS VALUATIONS

Backed by data, human-led and supporting real world decisions